

CA Technologies Fact Sheet



CA Technologies provides IT management solutions that help customers manage and secure complex IT environments to support agile business services. Organizations leverage CA Technologies software and SaaS solutions to accelerate innovation, transform infrastructure and secure data and identities, from the data center to the cloud.

What We Do

Provide market leading software solutions that help customers and partners deliver innovation by effectively managing and securing their evolving IT environments.

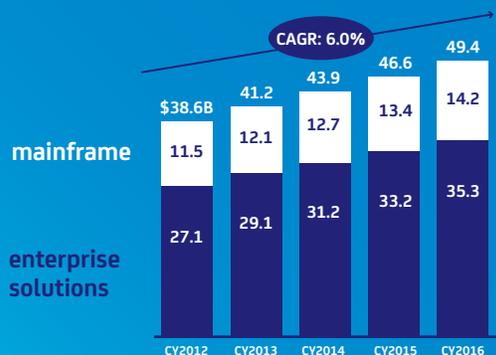
Fast Facts

\$4.6 billion

in revenues for fiscal year 2013

- Invests more than \$600 million each year in software development
- Approximately 6,000 employees globally dedicated to design and support of software solutions
- Generated more than \$1 billion in cash flow from operations in each of the past 10 years
- Approximately 13,600 employees in 45 countries
- Counts the majority of the Global Fortune 500 as customers
- Named to Fortune 500 list for fiscal year 2013

Our Opportunity



Total addressable market (\$ in billions)

Source: CA Served Available Market (January 2013; Corporate Strategy)

Our Vision

To be the market-leading provider of a comprehensive platform for managing and securing private, hybrid, and public cloud environments and applications.

CA Technologies Performance Indicators

The following are some quantitative performance indicators we use to assess our financial results and condition period-over-period (in millions, except margin percentages and per share amounts).

Product	Q1FY2014	Q1FY2013	Change	FY2013	FY2012	Change
Revenue	\$1,128	\$1,145	-1%	\$4,643	\$4,814	-4%
GAAP operating margin	20%	33%	13 points	29%	29%	
GAAP income from continuing operations	\$335	\$240	40%	\$955	\$938	2%
GAAP diluted EPS from continuing operations	\$0.73	\$0.51	43%	\$2.07	\$1.90	9%
Cash flow from continuing operations	\$11	\$183	-94%	\$1,408	\$1,505	-6%
Cash, cash equivalents and investments	\$2,461	\$2,541	-3%	\$2,776	\$2,679	4%
Total debt	\$1,285	\$1,298	-1%	\$1,290	\$1,301	-1%
Net cash*	\$1,038	\$1,103	-6%	\$1,350	\$1,239	9%

*Cash, cash equivalents and investments less total debt and notional pooling arrangement

Contact CA Technologies

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Our Leadership

Technology: We aspire to be the go-to software vendor to solve the world's toughest management and security software problems. As of March 31, 2013, we hold more than 800 patents worldwide, with more than 900 patents pending and we invest more than \$600 million each year in software development.

Customers: Our customers include 44 of the Fortune 50 and 87 of the Fortune 100. We serve the majority of the Global Fortune 500, as well as government organizations, educational institutions and thousands of other companies in diverse industries worldwide.

People: Our skilled and highly motivated workforce is organizationally aligned for success. We have a strong management team with broad backgrounds from successful Fortune 500 as well as start-up companies.

Our Advantage

For more than 35 years, CA Technologies has helped customers transform the highly complex "silos" that characterize vertically disparate IT functions. Today, our solutions deliver IT services in faster and more flexible ways that focus on our customer's goals. We offer the following Value Propositions to our customer base:

- Application Delivery
- Converged Infrastructure Management
- Strategic Plans and Project Portfolios
- Service Management Efficiency
- Real Savings, Value, Innovation on the Mainframe
- Implementation of New Managed Service Offerings
- Optimization of Critical Application Performance
- Secure Enablement of Online Business

Our Difference

We stand apart in the industry for our deep expertise in managing and securing complex heterogeneous IT environments. We help our customers leverage technology to make the right strategic decisions, bring innovation to market faster, and transform the economics of IT by controlling complexity, assuring quality, and reducing costs and risk.

Our Focus

We are focused on providing world class IT management solutions to our customer base and are on a path of intelligent growth, making decisions that reflect thoughtfulness and financial discipline.

We are focusing on five key areas aligned to our core capabilities:

1. **Mainframe**, as the mainstay of many of our customers' businesses, it is essential to ours.
2. **IT Business Management**, to help customers tie IT strategy and investments to business results.
3. **Security**, to help customers securely link employees, customers and partners to new business services.
4. **Application Delivery**, which integrates and automates development and operations to create, test and deliver applications quickly and easily.
5. **Service Assurance**, to keep services up and running by monitoring, managing and analyzing the masses of data an enterprise generates.

We have intellectual property and market share in each of these areas. They are also a logical extension of what we do, allowing us to help customers respond to growing demands for increased speed, agility and flexibility.

Our growth strategy will help our customers devote fewer resources to maintaining technology and focus on improving productivity with new technologies that will help them out innovate the competition.

Note: This material is for informational purposes only and is current as of May 2013. This fact sheet should not be construed as an offer to sell or solicitation of an offer to buy CA securities and is qualified in its entirety by CA Technologies most recent filings on Form 10-K, Form 10-Q and Form 8-K. Also, certain information in this fact sheet is forward looking and is subject to risks, uncertainties and other factors, which may cause actual results or events to differ materially from those which may be indicated by such forward-looking information. Readers are encouraged to review our recent filings, referred to in the preceding sentence, for discussions of forward-looking information and risks and uncertainties.

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